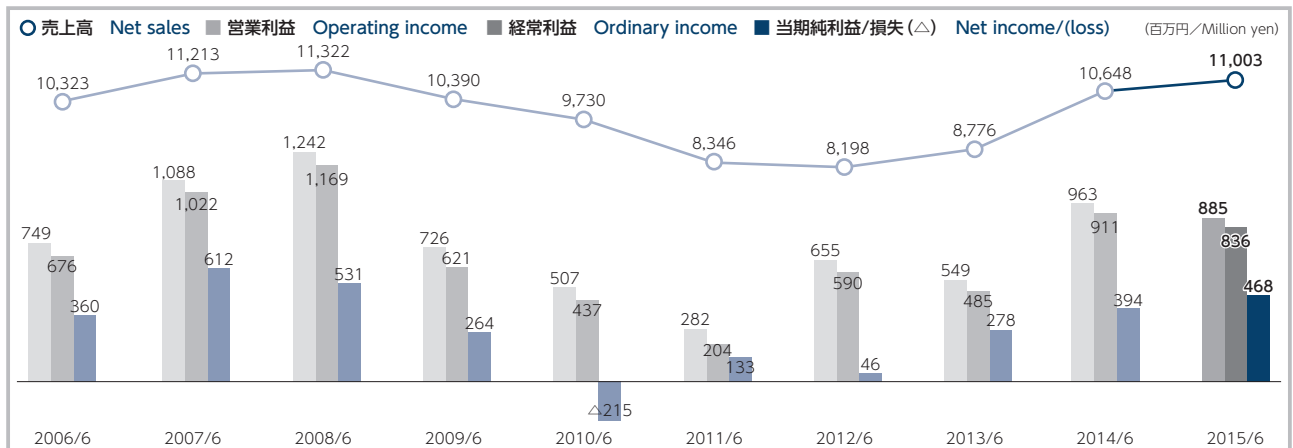


*Innovating for a Wise Future*

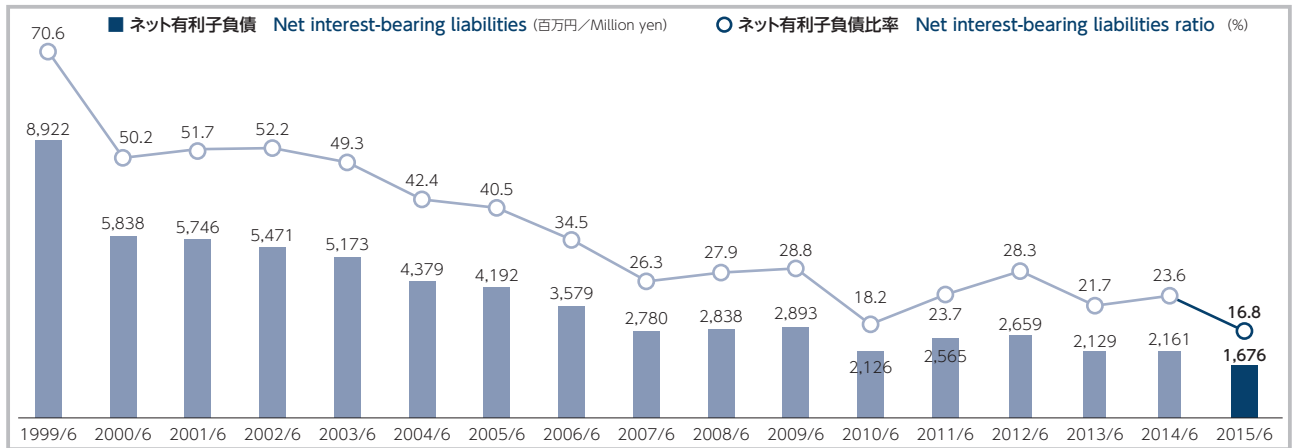
# FACT BOOK ■ 2015

大学、研究機関と実業界をブリッジする  
デザイン&エンジニアリング企業

KKE is a Professional Design & Engineering Firm  
that acts as a bridge between academic and business worlds.

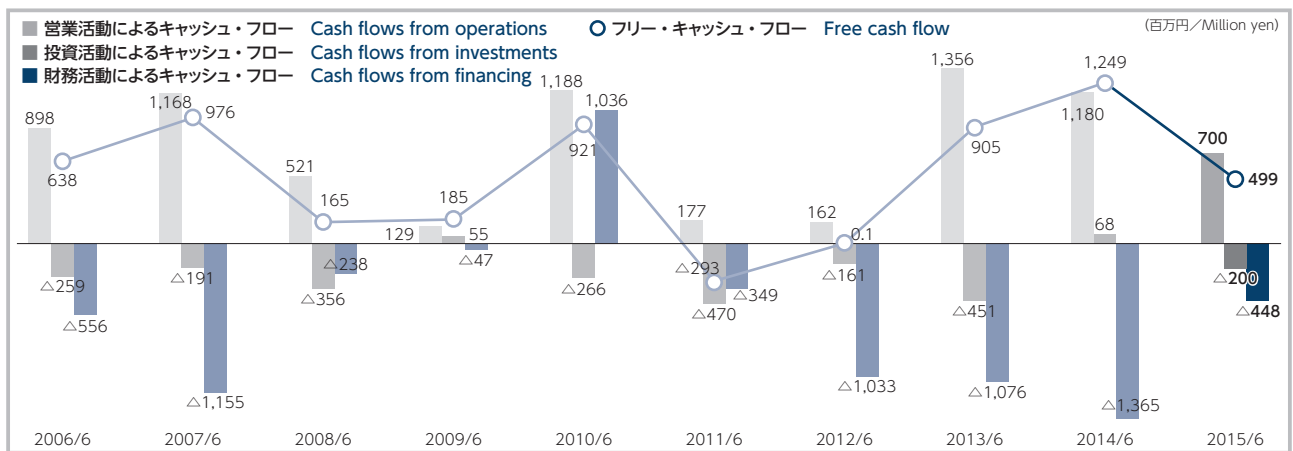


		2006/6	2007/6	2008/6	2009/6	2010/6	2011/6	2012/6	2013/6	2014/6	2015/6
売上高 (百万円)	Net sales (Million yen)	10,323	11,213	11,322	10,390	9,730	8,346	8,198	8,776	10,648	11,003
営業利益 (百万円)	Operating income (Million yen)	749	1,088	1,242	726	507	282	655	549	963	885
経常利益 (百万円)	Ordinary income (Million yen)	676	1,022	1,169	621	437	204	590	485	911	836
当期純利益/損失 (△) (百万円)	Net income/loss (Million yen)	360	612	531	264	△215	133	46	278	394	468



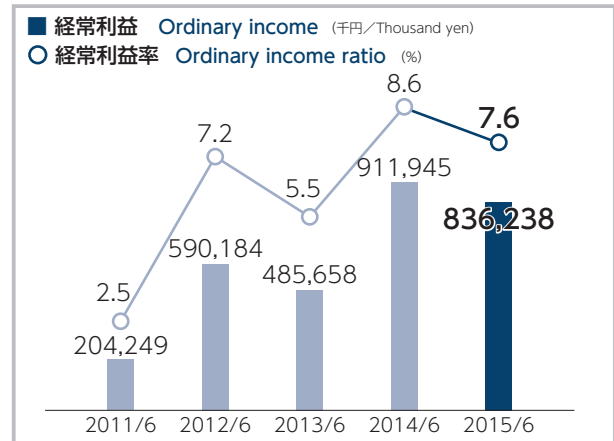
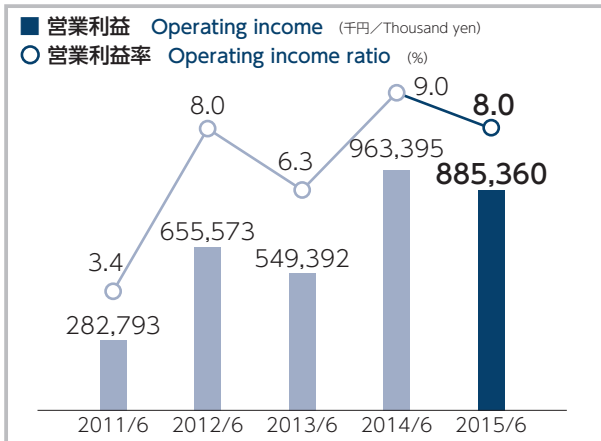
		1999/6	2000/6	2001/6	2002/6	2003/6	2004/6	2005/6	2006/6	2007/6	2008/6	2009/6	2010/6	2011/6	2012/6	2013/6	2014/6	2015/6
ネット有利子負債 (百万円)	Net interest-bearing liabilities (Million yen)	8,922	5,838	5,746	5,471	5,173	4,379	4,192	3,579	2,780	2,838	2,893	2,126	2,565	2,659	2,129	2,161	1,676
ネット有利子負債比率 (%)	Net interest-bearing liabilities ratio (%)	70.6	50.2	51.7	52.2	49.3	42.4	40.5	34.5	26.3	27.9	28.8	18.2	23.7	28.3	21.7	23.6	16.8

注：2000年店頭株として株式公開、2004年からジャスダック市場に上場  
 Notes: Public offerings started in 2000 as an over-the-counter stock, and in 2004 it was listed on the JASDAQ securities exchange.  
 ネット有利子負債=有利子負債-現金  
 Net interest-bearing liabilities = Interest-bearing liabilities - Cash and deposits  
 ネット有利子負債比率=ネット有利子負債/総資産  
 Net interest-bearing liabilities ratio = Net interest-bearing liabilities / Total assets

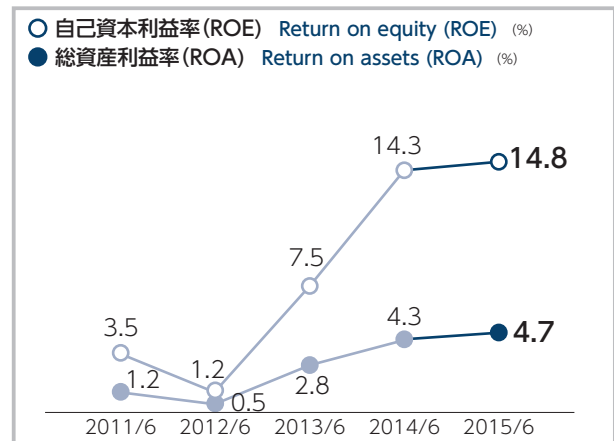
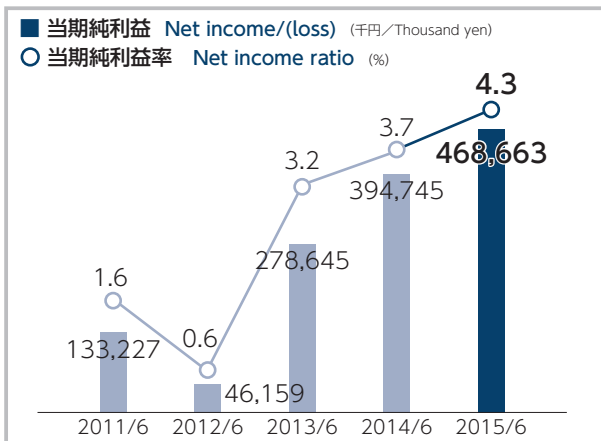


		2006/6	2007/6	2008/6	2009/6	2010/6	2011/6	2012/6	2013/6	2014/6	2015/6
営業活動によるキャッシュ・フロー (百万円)	Cash flows from operations (Million yen)	898	1,168	521	129	1,188	177	162	1,356	1,180	700
投資活動によるキャッシュ・フロー (百万円)	Cash flows from investments (Million yen)	△259	△191	△356	55	△266	△470	△161	△451	68	△200
財務活動によるキャッシュ・フロー (百万円)	Cash flows from financing (Million yen)	△556	△1,155	△238	△47	1,036	△349	△1,033	△1,076	△1,365	△448
フリー・キャッシュ・フロー (百万円)	Free cash flow (Million yen)	638	976	165	185	921	△293	0.1	905	1,249	499

注：第41期以前はキャッシュ・フローの算出無し  
 Notes: Cash flows were not calculated for the 41st and earlier terms.

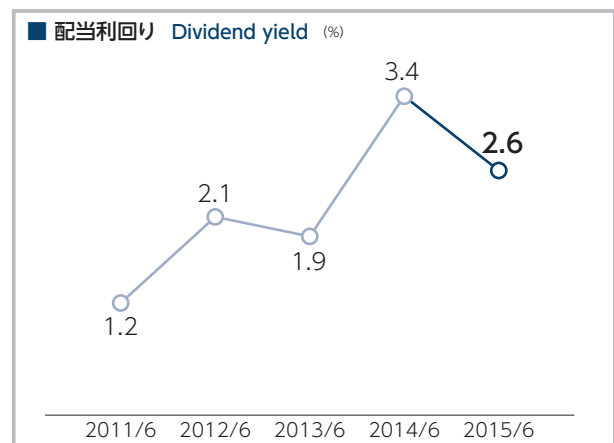
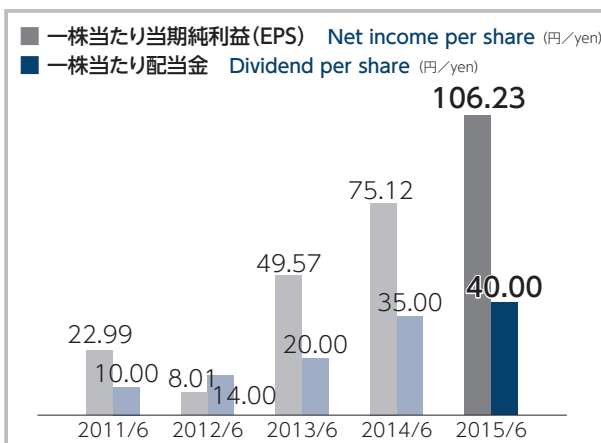


		2011/6	2012/6	2013/6	2014/6	2015/6
営業利益 (千円)	Operating income (Thousand yen)	282,793	655,573	549,392	963,395	885,360
営業利益率 (%)	Operating income ratio (%)	3.4	8.0	6.3	9.0	8.0
経常利益 (千円)	Ordinary income (Thousand yen)	204,249	590,184	485,658	911,945	836,238
経常利益率 (%)	Ordinary income ratio (%)	2.5	7.2	5.5	8.6	7.6

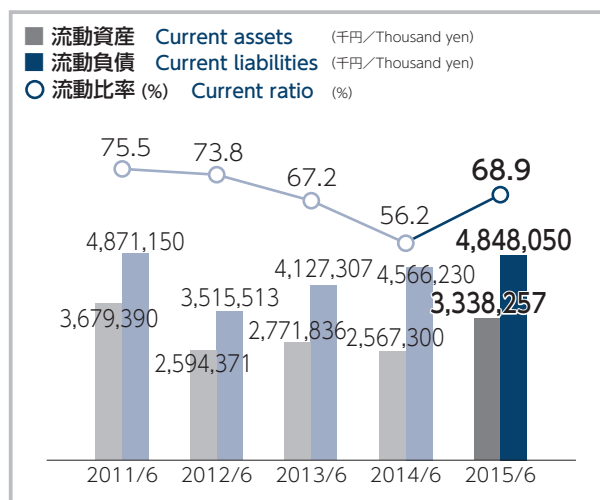
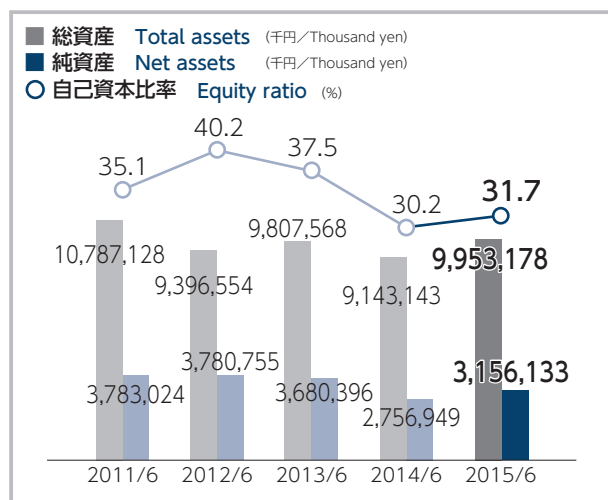


		2011/6	2012/6	2013/6	2014/6	2015/6
当期純利益 (千円)	Net income/(loss) (Thousand yen)	133,227	46,159	278,645	394,745	468,663
当期純利益率 (%)	Net income ratio (%)	1.6	0.6	3.2	3.7	4.3
自己資本利益率 (ROE) (%)	Return on equity (ROE) (%)	3.5	1.2	7.5	14.3	14.8
総資産利益率 (ROA) (%)	Return on assets (ROA) (%)	1.2	0.5	2.8	4.3	4.7

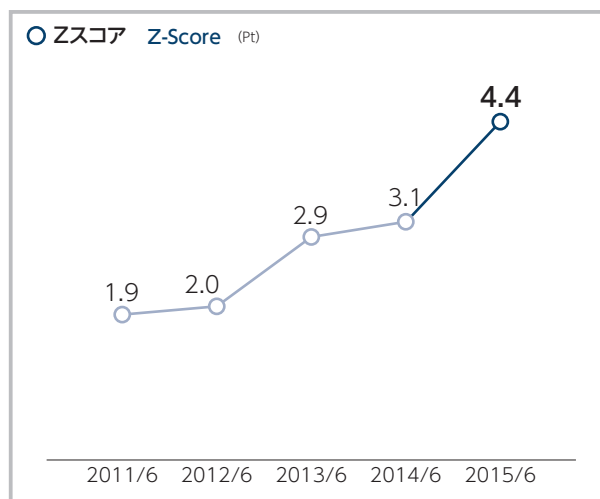
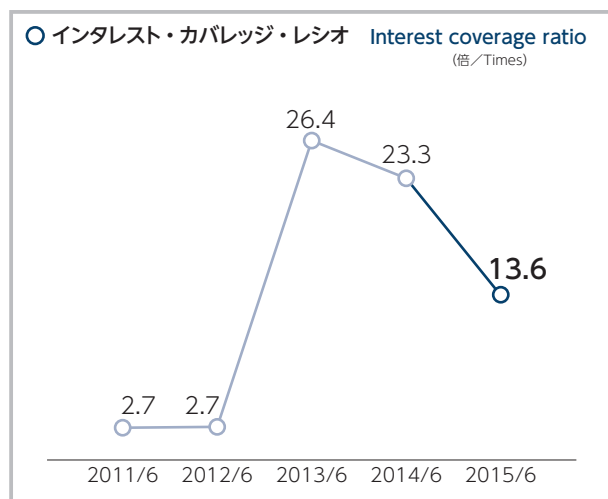
注：自己資本利益率 (ROE) = 当期純利益 / 純資産  
 総資産利益率 (ROA) = 当期純利益 / 総資産  
 Notes: Return on equity (ROE) = Net income / Net assets  
 Return on assets (ROA) = Net income / Total assets



		2011/6	2012/6	2013/6	2014/6	2015/6
一株当たり当期純利益 (EPS) (円)	Net income per share (yen)	22.99	8.01	49.57	75.12	106.23
一株当たり配当金 (円)	Dividend per share (yen)	10.00	14.00	20.00	35.00	40.00
配当利回り (%)	Dividend yield (%)	1.2	2.1	1.9	3.4	2.6



		2011/6	2012/6	2013/6	2014/6	2015/6
総資産 (千円)	Total assets (Thousand yen)	10,787,128	9,396,554	9,807,568	9,143,143	9,953,178
純資産 (千円)	Net assets (Thousand yen)	3,783,024	3,780,755	3,680,396	2,756,949	3,156,133
自己資本比率 (%)	Equity ratio (%)	35.1	40.2	37.5	30.2	31.7
流動資産 (千円)	Current assets (Thousand yen)	3,679,390	2,594,371	2,771,836	2,567,300	3,338,257
流動負債 (千円)	Current liabilities (Thousand yen)	4,871,150	3,515,513	4,127,307	4,566,230	4,848,050
流動比率 (%)	Current ratio (%)	75.5	73.8	67.2	56.2	68.9



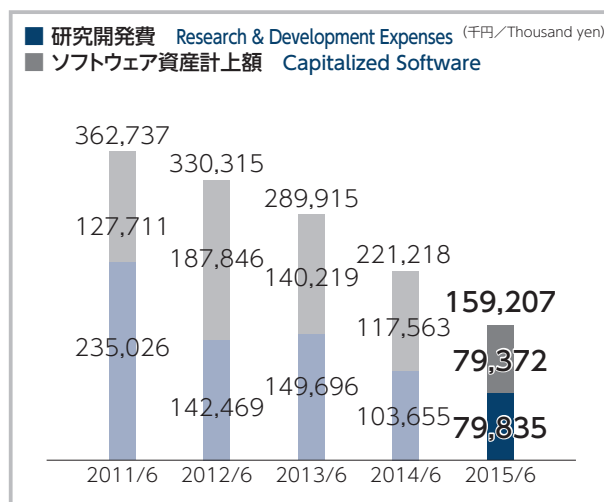
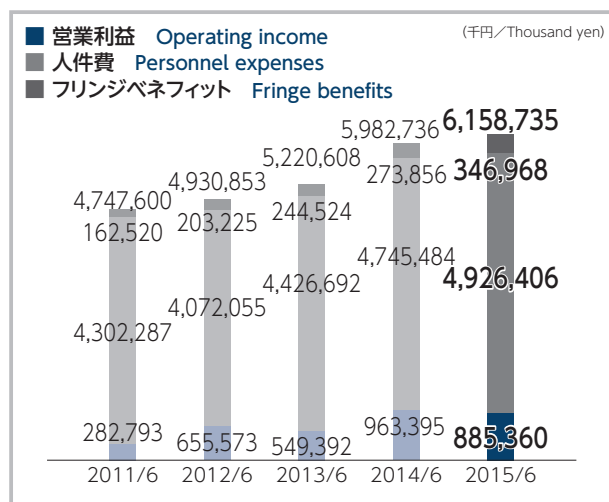
		2011/6	2012/6	2013/6	2014/6	2015/6
インタレスト・カバレッジ・レシオ (倍)	Interest coverage ratio (Times)	2.7	2.7	26.4	23.3	13.6
Zスコア (Pt)	Z-Score (Pt)	1.9	2.0	2.9	3.1	4.4

注: インタレスト・カバレッジ・レシオ=営業キャッシュ・フロー/利払い

Zスコアとは、米国の経済学者エドワード・アルトマン (Edward Altman) が1986年に考案した、企業の信用リスクを示す指標。2.99以上であれば安全性が高いとされています。

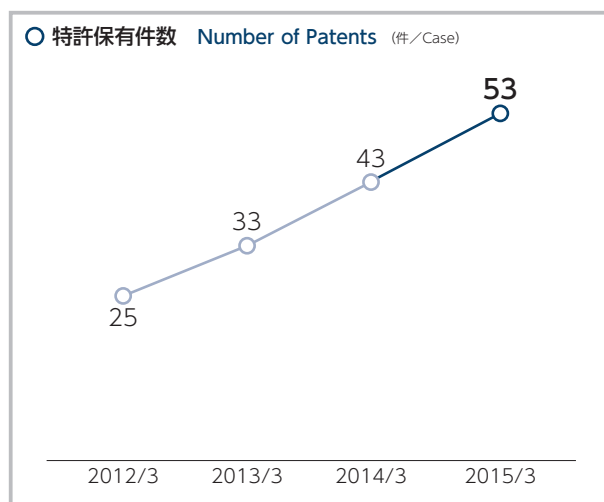
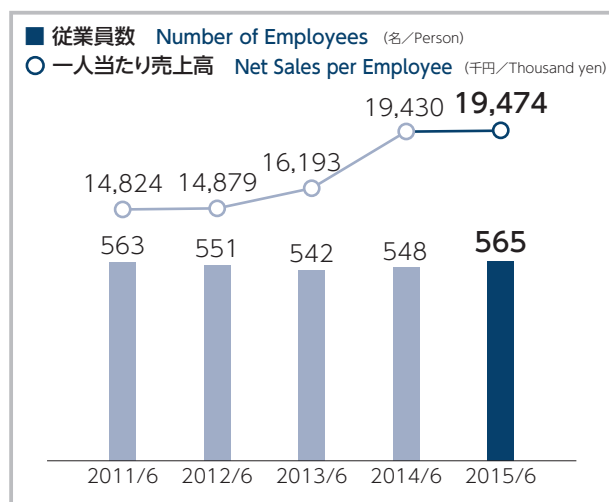
Notes: Interest coverage ratio=Cash flows from operations/Interest paid

The Z-Score is a criteria which indicates credit risk of companies devised by U.S. economist Edward Altman in 1986. Under the Z-Score model, a score of 2.99 or more is deemed as maintaining a high level of safety.



		2011/6	2012/6	2013/6	2014/6	2015/6
営業利益 (千円)	Operating income (Thousand yen)	282,793	655,573	549,392	963,395	885,360
人件費 (千円)	Personnel expenses (Thousand yen)	4,302,287	4,072,055	4,426,692	4,745,484	4,926,406
FRINGE BENEFITS (千円)	Fringe benefits (Thousand yen)	162,520	203,225	244,524	273,856	346,968
<b>総付加価値額 (千円)</b>	<b>Total Added Value (Thousand yen)</b>	<b>4,747,600</b>	<b>4,930,853</b>	<b>5,220,608</b>	<b>5,982,736</b>	<b>6,158,735</b>
研究開発費 (千円)	Research & Development Expenses (Thousand yen)	235,026	142,469	149,696	103,655	79,835
ソフトウェア資産計上額 (千円)	Capitalized Software (Thousand yen)	127,711	187,846	140,219	117,563	79,372
<b>合計 (千円)</b>	<b>Total (Thousand yen)</b>	<b>362,737</b>	<b>330,315</b>	<b>289,915</b>	<b>221,218</b>	<b>159,207</b>

注： 当社では営業利益に人件費とFRINGE BENEFITSを加えた額を付加価値と定義し、各ステークホルダーへの分配可能資源を表しています。  
Notes: The Company defines added value as operating income plus personnel costs and fringe benefits, which are resources distributable to stakeholders.



		2011/6	2012/6	2013/6	2014/6	2015/6
従業員数 (名)	Number of Employees (Person)	563	551	542	548	565
一人当たり売上高 (千円)	Net Sales per Employee (Thousand yen)	14,824	14,879	16,193	19,430	19,474

		2012/3	2013/3	2014/3	2015/3
特許保有件数 (件)	Number of Patents (Case)	25	33	43	53



## ■ 要約貸借対照表 Summarized Balance Sheet

(千円/Thousand yen)

		2011/6	2012/6	2013/6	2014/6	2015/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets	3,679,390	2,594,371	2,771,836	2,567,300	3,338,257
現金及び預金	Cash and deposits	1,584,564	551,093	380,316	264,057	316,021
受取手形	Notes receivable-trade	22,739	26,778	30,031	43,425	146,007
売掛金	Accounts receivable-trade	1,180,886	1,034,173	1,227,375	1,066,149	1,608,906
仕掛品	Goods in process	370,779	373,454	431,310	407,291	432,928
その他	Other	520,420	608,870	702,802	786,376	834,394
固定資産	Fixed assets	7,107,737	6,802,183	7,035,731	6,575,843	6,614,920
有形固定資産	Property, plant and equipment	5,764,416	5,648,038	5,583,464	5,119,855	5,065,043
無形固定資産	Intangible assets	303,599	386,039	398,923	363,704	323,184
投資その他の資産	Investments and other assets	1,039,721	768,105	1,053,343	1,092,282	1,226,692
<b>資産合計</b>	<b>Total assets</b>	<b>10,787,128</b>	<b>9,396,554</b>	<b>9,807,568</b>	<b>9,143,143</b>	<b>9,953,178</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities	4,871,150	3,515,513	4,127,307	4,566,230	4,848,050
買掛金	Accounts payable-trade	266,518	219,848	271,711	229,176	315,984
短期借入金	Short-term borrowings	2,680,000	1,380,000	1,290,000	1,950,000	1,700,000
1年内返済予定の 長期借入金	Long-term borrowings due within one year	930,000	1,045,000	610,000	182,890	120,000
その他	Other	994,632	870,664	1,955,596	2,204,163	2,712,065
固定負債	Long-term liabilities	2,132,953	2,100,285	1,999,863	1,819,963	1,948,995
長期借入金	Long-term borrowings	540,000	785,200	609,420	292,500	172,500
リース債務	Lease obligations	14,893	39,143	24,491	48,831	38,245
長期未払金	Long-term accounts payable - other	350,000	—	—	—	—
退職給付引当金	Provision for retirement benefits	1,173,237	1,220,808	1,310,500	1,419,014	1,666,990
役員退職慰労引当金	Provision for directors' retirement benefits	40,000	40,000	40,000	40,000	40,000
資産除去債務	Asset retirement obligations	14,822	15,134	15,452	19,617	31,258
<b>負債合計</b>	<b>Total liabilities</b>	<b>7,004,104</b>	<b>5,615,799</b>	<b>6,127,171</b>	<b>6,386,193</b>	<b>6,797,045</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity	3,809,331	3,780,509	3,674,818	2,753,734	3,120,190
資本金	Capital stock	1,010,200	1,010,200	1,010,200	1,010,200	1,010,200
資本剰余金	Capital surplus	1,113,312	1,041,464	1,041,464	1,041,464	1,134,568
利益剰余金	Retained earnings	1,984,362	1,972,762	2,165,952	2,444,876	2,660,360
自己株式	Treasury stock	△298,543	△243,918	△542,799	△1,742,807	△1,684,937
評価・換算差額等	Valuation and translation adjustments	△26,307	246	5,578	3,215	35,942
<b>純資産合計</b>	<b>Total net assets</b>	<b>3,783,024</b>	<b>3,780,755</b>	<b>3,680,396</b>	<b>2,756,949</b>	<b>3,156,133</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>10,787,128</b>	<b>9,396,554</b>	<b>9,807,568</b>	<b>9,143,143</b>	<b>9,953,178</b>



■ 要約損益計算書 Summarized Income Statement

(千円/Thousand yen)

		2011/6	2012/6	2013/6	2014/6	2015/6
売上高	Net sales	8,346,344	8,198,600	8,776,942	10,648,013	11,003,229
売上原価	Cost of sales	5,365,457	4,826,410	4,787,343	5,979,048	6,028,631
売上総利益	Gross profit	2,980,886	3,372,189	3,989,599	4,668,964	4,974,598
販売費及び一般管理費	SGA expenses	2,698,092	2,716,616	3,440,206	3,705,569	4,089,237
営業利益	Operating income	282,793	655,573	549,392	963,395	885,360
営業外収益	Non-operating income	13,720	13,453	9,848	12,012	18,743
営業外費用	Non-operating expenses	92,264	78,841	73,582	63,463	67,866
経常利益	Ordinary income	204,249	590,184	485,658	911,945	836,238
特別利益	Extraordinary revenue	59,383	5,052	—	—	—
特別損失	Extraordinary losses	23,811	337,352	161	240,640	84
税引前当期純利益	Net income before taxes	239,821	257,884	485,496	671,304	836,153
法人税、住民税及び事業税	Income taxes-current	9,042	8,824	345,219	363,363	329,342
法人税等調整額	Income taxes-deferred	97,552	202,900	△138,367	△86,804	38,148
当期純利益	Net income	133,227	46,159	278,645	394,745	468,663

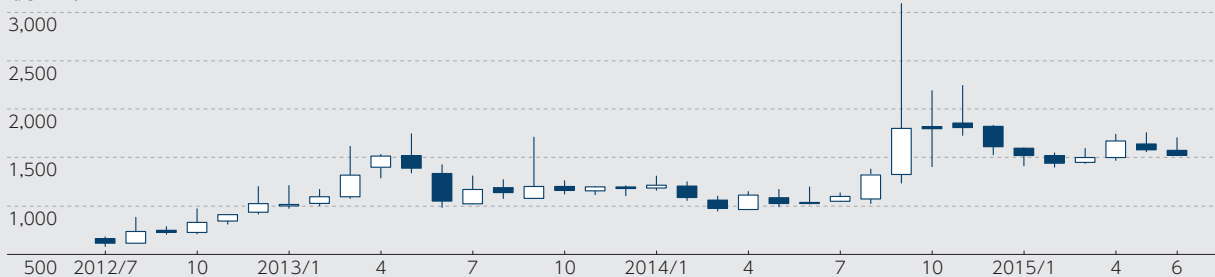
■ 要約キャッシュ・フロー計算書 Summarized Cash Flow Statement

(千円/Thousand yen)

		2011/6	2012/6	2013/6	2014/6	2015/6
営業活動によるキャッシュ・フロー	Cash flows from operations	177,558	162,118	1,356,198	1,180,770	700,045
投資活動によるキャッシュ・フロー	Cash flows from investments	△470,922	△161,922	△451,172	68,985	△200,198
財務活動によるキャッシュ・フロー	Cash flows from financing	△349,842	△1,033,180	△1,076,753	△1,365,609	△448,256
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△252	△486	949	△404	373
現金及び現金同等物の増加・減少額	Net increase (decrease) in cash and cash equivalents	△643,459	△1,033,470	△170,777	△116,259	51,964
現金及び現金同等物の期首残高	Cash and cash equivalents at the beginning of FY	2,228,024	1,584,564	551,093	380,316	264,057
現金及び現金同等物の期末残高	Cash and cash equivalents at the end of FY	1,584,564	551,093	380,316	264,057	316,021

■ 株価推移 Transition of Stock Price

(円/Yen)



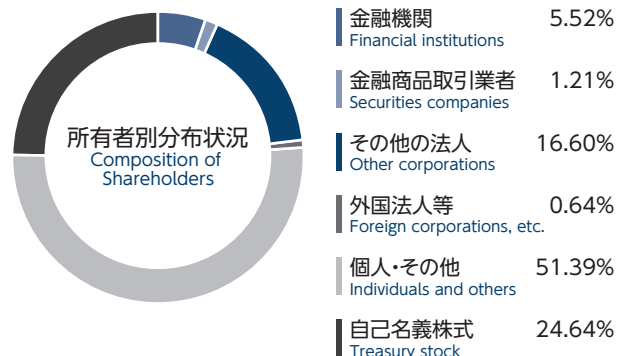


## 会社情報 Corporate Profile

社名 Name of Company	株式会社構造計画研究所 KOZO KEIKAKU ENGINEERING Inc.
設立年月日 Date of Establishment	1959年5月6日 May 6, 1959
代表者 Representative	代表取締役社長 服部 正太 Shota Hattori, President
資本金 Capitalization	1,010百万円 ¥1,010 million
従業員数 Number of Employees	568名 568
決算期 Accounting Term	6月 June
上場市場 Listed on	東京証券取引所JASDAQスタンダード(コードNo.4748) Tokyo Stock Exchange JASDAQ Standard (Code: 4748)
事業内容 Line of Business	エンジニアリングコンサルティング Engineering Consulting プロダクツサービス Product Service

## 株式状況 Share Status

発行可能株式総数 (株) Total number of authorized shares (Shares)	21,624,000
発行済株式総数 (株) Total number of outstanding shares (Shares)	6,106,000
株主数 (名) Number of shareholders (Person)	2,112



## 事業所所在地 Locations

本 所 Head Office	〒164-0012 東京都中野区本町4-38-13 日本ホルスタイン会館内 Japan Holstein Hall, 4-38-13 Hon-cho, Nakano-ku, Tokyo 164-0012
本所新館 Head Office, New Annex	〒164-0011 東京都中野区中央4-5-3 4-5-3, Chuo, Nakano-ku, Tokyo 164-0011
中野イノベーションオフィス Nakano Innovation Office	〒164-0001 東京都中野区中野4-10-2 中野セントラルパーク サウス 2F Nakano Central Park South 2F, 4-10-2, Nakano, Nakano-ku, Tokyo 164-0001
大阪支社 Osaka Branch Office	〒541-0047 大阪府大阪市中央区淡路町3-6-3 御堂筋MTRビル5F Midotsuji MTR Building 5F, 3-6-3 Awaji-cho, Chuo-ku, Osaka, 541-0047
中部営業所 Chubu Sales Office	〒460-0008 愛知県名古屋市中区栄1-3-3 朝日会館11F Asahi Kaikan 11F, 1-3-3 Sakae, Naka-ku, Nagoya, Aichi, 460-0008
熊本構造計画研究所 Kumamoto Office	〒869-1235 熊本県菊池郡大津町室1315 1315 Muro, Ozu-machi, Kikuchi-gun, Kumamoto 869-1235
上海駐在員事務所 Shanghai Rep. Office	〒200120 中華人民共和国上海市浦东新区世紀大道 100号 上海環球金融中心15F Shanghai World Financial Center, 15F, No.100 Century Avenue, Pudong New Area, Shanghai, 200120 China
KKE SINGAPORE PTE. LTD. KKE SINGAPORE PTE. LTD.	〒018981 Level 11, Marina Bay Financial Centre Tower 1, 8 Marina Blvd, Singapore Level 11, Marina Bay Financial Centre, Tower 1, 8 Marina Blvd, 018981 Singapore

## 役員の状況 List of Corporate Officers

代表取締役社長 President	服部 正太 Shota Hattori	常勤監査役 Corporate Auditor	杉本 彰 Akira Sugimoto
取締役会長 Board Chairman	阿部 誠允 Masayoshi Abe	常勤監査役 Corporate Auditor	黒木 弘聖 Kousei Kuroki
取締役副社長 Executive Vice President	澤飯 明広 Akihiro Sawaii	社外監査役 Outside Corporate Auditor	樋口 哲朗 Tetsuro Higuchi
取締役副社長 Executive Vice President	渡邊 太門 Tamon Watanabe	社外監査役 Outside Corporate Auditor	中込 秀樹 Hideki Nakagome
取締役 Director	山岡 和馬 Kazuma Yamaoka		
取締役 Director	湯口 達夫 Tatsuo Yuguchi		
取締役 Director	水野 哲博 Tetsuhiro Mizuno		
取締役 Director	荒木 秀朗 Hideaki Araki		
社外取締役 Outside Director	荒川 弘熙 Hiroki Arakawa		

〒164-0012 東京都中野区本町4-38-13 日本ホルスタイン会館内 電話 (03) 5342-1100 (代表)  
 (03) 5342-1040 (広報・IR室)  
 FAX (03) 5342-1042 (広報・IR室)  
 TEL +81-3-5342-1100  
 Japan Holstein Hall, 4-38-13 Hon-cho, Nakano-ku, Tokyo 164-0012  
 E-mail ir@kke.co.jp  
 HP http://www.kke.co.jp/